



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady, instances firm. A small volume of hens and toms traded in the West for June shipments. Demand and offerings were light. Bulk parts and meats trading was light to moderate. Demand was light to moderate with most interest noted for white meats. Offerings were short to adequate.



EXPORT MARKET HIGHLIGHTS

Trading was slow to start off the week. Demand was light. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 98-129 |
| TURKEYS Y TOMS UNDER 22# | 94-129 |
| TURKEYS Y TOMS 22-24# | 93-129 |
| TURKEYS Y TOMS 24-26# | 92-129 |
| TURKEYS Y TOMS 26 LBS & OVER | 106-119 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 72-80 |
| FROZEN TURKEYS Y TOMS 28# & UP | 75-87 |
| BREASTS 10-12# | |
| COOKED ROLLS 60/40% 9# & UP | |
| <u>DELIVERED TO RETAILERS</u> | <u>RANGE</u> |
| FRESH TURKEYS Y HENS 8-16# | 88-97 |
| FRESH TURKEYS Y TOMS 14-24# | 88-97 |
| FROZEN TURKEYS Y HENS 8-16# | 72-77 |
| FROZEN TURKEYS Y TOMS 14-24# | 72-77 |
| FROZEN TURKEYS Y TOMS 24-28# | 72-80 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|----------------------|--------|-------|------------|-----------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 71-72 | - | - | - |
| CENTRAL REGION 4/ | 70-72 | - | - | - |
| WESTERN REGION 5/ | 72 | - | - | - |
| 16-24 LB TOMS | | | | |
| EASTERN REGION | 71-72 | - | - | - |
| CENTRAL REGION 4/ | 70-72 | - | - | - |
| WESTERN REGION | 72 | - | - | - |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|------------|-----------------|-------------|
| - | - | - |
| - | - | - |
| 74.75 | 600 | JUN |
| - | - | - |
| - | - | - |
| 74.75 | 120 | JUN |

OPEN COMMITMENTS 7/

| VOLUME (000) | DEL. PER |
|-----------------|-------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 MAY 2006.

The market tone on tom drums and tom 2-joint wings was steady to barely steady, tom necks steady at best and tom full-cut wing steady to fully steady. Demand light to moderate. Offerings of tom full-cut wings light, balance adequate to fully adequate. Trading slow and centered on tom 2-joint wings for export. Fresh ground breast trim traded at 122 cents delivered domestic.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | F | 116.00 | 40 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 154.71 | 17 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | F | 112.00 | 40 |
| DRUMSTICKS, TOM | | F | 39.00 | 54 |
| DRUMSTICKS, TOM--FRESH | | R | 39.00 | 80 |
| DRUMSTICKS, HEN | | F | 35.00 | 40 |
| WINGS, FULL-CUT, TOM | | F | 26.15 | 174 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | | | | |
| WINGS, V-TYPE, HEN | | F | 112.00 | 24 |
| NECKS, TOM | | F | 29.00 | 34 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | T | 177.00 | 200 |
| BREASTS, B/S, TOM--FRESH 3/ | 194.00 | | 194.00 | 40 |
| THIGH MEAT | | | | |
| THIGH MEAT--FRESH | | F | 73.00 | 24 |
| BREAST TRIM MEAT | 122.00 | | 122.00 | 40 |
| SCAPULA MEAT | | W | 126.00 | 40 |
| TENDERLOINS | | F | 172.50 | 20 |
| DESTRAPPED TENDERS | | F | 183.00 | 40 |
| DESTRAPPED TENDERS--FRESH | 189.00 | | 189.00 | 40 |
| WING MEAT WITH SKIN | 94.00-97.00 | | 95.50 | 80 |
| MECHANICALLY SEPARATED 4/ | | F | 20.00 | 40 |
| MECHANICALLY SEPARATED--FRESH 4/ | | F | 23.40 | 100 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | R | 38.56 | 320 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | 34.00 | | 34.00 | 208 |
| TAILS | | R | 37.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | F | 21.00 | 120 |
| THIGH MEAT - FROZEN | | F | 68.50 | 40 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.